

Benefits for Participants



LifeAbility
PLAN MANAGEMENT

Gain access to your own Portal with “Live” information about your plan.

From your portal dashboard access key information including:

- Your current budget summary
- All claims and invoices – both processed and being processed
- All your statements
- And your current and previous plans

Extend access to the portal to carers and/or your Support Coordinator

The screenshot shows the LifeAbility Plan Management dashboard. At the top left is the LifeAbility logo and 'PLAN MANAGEMENT'. At the top right, there is a 'Timeout in 29:12' indicator and a user profile for 'Channelabc Amie'. A left-hand navigation menu includes 'Dashboard', 'NDIS Budget', 'Statements', 'Claims', and 'Plans'. The main content area, titled 'DASHBOARD', features three prominent cards: 'NDIS Budget Summary' (grey), 'Claims' (purple), and 'Plans' (brown). Each card has a small icon representing its function.





Benefits for Participants

View your "Live" Budget Summary including any Service Agreements you have shared with us

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PLAN MANAGEMENT

BUDGET VS ACTUAL Last Updated: 1:05 AM 16/11/2022

Export as PDF

Live data: Improves the accuracy of the data you are viewing so you have the full picture of your current funding position.

Channelabc Amie, (07/08/1985) NDIS 430279324 (Plan 1082443 from 18/10/2021 - 18/10/2022)

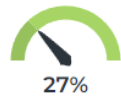
Plan Duration: **730** Days

Days Till Expiry: **336** Days

Time Passed:

Total Budget Summary

	Budget	Spend to date	Left to spend	% Spend
Total Budget	\$104,810.70	\$28,830.78	\$75,979.92	28%



CORE SUPPORTS

Budget	Spent	Remaining
\$101,501.00	\$27,692.48	\$73,808.52

No.	Support Category	Budget	Spend to date	Left to spend	% Spend
1	Assistance with Daily Life (Includes SIL)	\$25,000.00	\$23,800.00	\$1,200.00	95%
2	Transport	\$0.00	\$0.00	\$0.00	0%
▼ 3	Consumables	\$309.00	\$252.30	\$56.70	82%
	AARATI TRIPATHI	\$2.00	\$2.00	\$0.00	100%
4	Assistance with Social, Economic and Community Participation	\$76,192.00	\$3,640.18	\$72,551.82	5%



Benefits for Participants

Receive automated and relevant notifications about your plan- these can also be sent to your Support Coordinator

LifeAbility PLAN MANAGEMENT

Dear {{User.UserAttributes.FirstName}},

This is a friendly reminder that your NDIS plan is now within [[PlanDaysRemaining]] days of expiry. Please review your Plan with your LAC and advise us once it has been updated.

[View Plan](#)



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Benefits for Participants

Receive a detailed monthly report outlining your total spend against budget as well as all claims processed for the month- be more in control of your plan!

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Rachel Rosa

Plan Activity Statement
Page 1 of 54

Client Name: Rachel Rosa

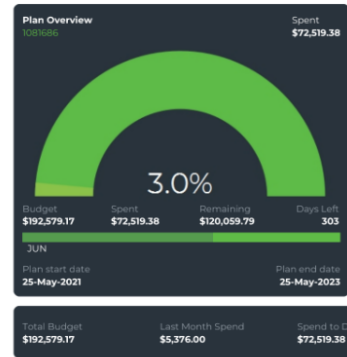
Statement Period: 01 Jun 2022 - 30 Jun 2022

Plan Start-End Date: 25 May 2021 - 25 May 2023

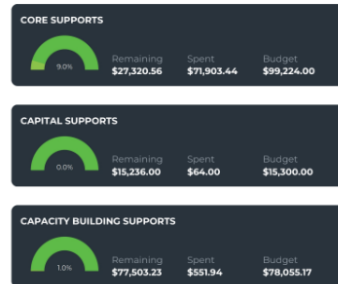
Statement Date: 26 Jul 2022

Budget Summary

Managed Plan Overview

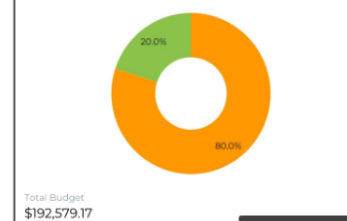


Support Purpose



MONTHLY SPEND - JUNE

Total elapsed budget for the period of 01-06-2022 - 30-06-2022 = 3%



PROVIDERS

ABLE LIVING GROUP	\$2,816.00	52%
PLAN MANAGE ASSIST	\$2,560.00	48%

Total Budget: \$192,579.17 | Left to Spend: \$120,059.79

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PLAN MANAGEMENT

Rachel Rosa

Plan Activity Statement
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Client Name: Rachel Rosa

Statement Period: 01 Jun 2022 - 30 Jun 2022

Plan Start-End Date: 25 May 2021 - 25 May 2023

Statement Date: 26 Jul 2022

Category Utilisation Summary

Total elapsed budget for the period of 01-06-2022 - 30-06-2022 = 3%

CORE SUPPORTS

No.	Support Category	Budget	Last Month	Spend to Date	Left to Spend	% Spend
1	Assistance with Daily Life (Includes SIL)	\$71,224.00	\$2,816.00	\$53,914.70	\$17,309.30	76%
	1800-GOT-J	\$100.00	\$0.00	\$0.00	\$100.00	0%
2	Transport	\$0.00	\$0.00	\$0.00	\$0.00	0%
3	Consumables	\$10,000.00	\$0.00	\$153.52	\$9,846.48	2%
	ACACIA THERAPY SERVICES	\$9,000.00	\$0.00	\$0.00	\$9,000.00	0%
	1800-GOT-J	\$1.00	\$0.00	\$0.00	\$1.00	0%
4	Assistance with Social, Economic and Community Participation	\$18,000.00	\$0.00	\$17,835.22	\$164.78	99%
	AAAK CLEANING SERVICES	\$16,000.00	\$0.00	\$0.00	\$17,000.00	0%
	ABLE LIVING GROUP	\$200.00	\$0.00	\$0.00	\$200.00	0%
Total		\$99,224.00	\$2,816.00	\$71,903.44	\$27,320.56	

CAPITAL SUPPORTS

No.	Support Category	Budget	Last Month	Spend to Date	Left to Spend	% Spend
5	Assistive Technology	\$0.00	\$0.00	\$0.00	\$0.00	0%
6	Home Modifications and Specialised Disability Accommodation (SDA)	\$15,300.00	\$0.00	\$64.00	\$15,236.00	0%
Total		\$15,300.00	\$0.00	\$64.00	\$15,236.00	



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Rachel Rosa

Plan Activity Statement
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Client Name: Rachel Rosa

Statement Period: 01 Jun 2022 - 30 Jun 2022

Plan Start-End Date: 25 May 2021 - 25 May 2023

Statement Date: 26 Jul 2022

Paid Invoice Summaries

The following invoices were paid to your service providers for the period of 01-06-2022 - 30-06-2022.

Assistance with Daily Life (Includes SIL)

Inv Date	Paid Date	Inv No.	Provider	Serv Date	Item No.	Description	Type	Qty	Amount
17-05-2022		20220524-001	ABLE LIVING GROUP	02-05-2022 - 04-05-2022	01_002_0107_1.1	Assistance with Daily Life (Includes SIL)	Price Limited Supports	1	\$11.00
17-05-2022		20220524-001	ABLE LIVING GROUP	02-05-2022 - 04-05-2022	01_002_0107_1.1	Assistance with Daily Life (Includes SIL)	Price Limited Supports	1	\$11.00
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